



**November 3, 2023**

To,  
**Senior Manager**  
**Listing Corporate Relation Department**  
**BSE Limited**  
**1st Floor, P.J Towers,**  
**Dalal Street**  
**Mumbai-400001**

**Ref No.:** Scrip Code 973807; Scrip ID: 632BWHPL35; ISIN: INE00OP07015 (Series -A)  
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

**Subject:** Due date of payment and Record Date for Partial Redemption and payment of interest on NCDs (ISIN NO: INE00OP07015 and INE00OP07023) - Disclosure in terms of Regulation 60 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This has reference to the issue of Series A 3104 (ISIN INE00OP07015) and Series B 234 (ISIN INE00OP07023) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company.

Series A 3104 and Series B 234 NCDs issued vide the aforementioned ISINs are due for partial redemption and payment of interest on November 30, 2023. In this regard, you are kindly requested to note that the Record Date for the purpose of payment, fixed by the Company is November 16, 2023.

Further, the details of face value pursuant to part redemption are as under:

| Sr. No. | ISIN         | Current Face Value per NCD (INR) | Face Value per NCD to be redeemed (INR) | Post Redemption Face Value per NCD (INR) |
|---------|--------------|----------------------------------|---|--|
| 1.      | INE00OP07015 | 960812.00                        | 25000                                   | 9,35,812                                 |
| 2.      | INE00OP07023 | 965000.00                        | 25000                                   | 9,40,000                                 |

Kindly make a note of the same.

Thanking you

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**  
**(Formerly known as DBL Borgaon Watambare Highways Private Limited)**

**Yojna Ahuja Jain**  
**Company Secretary**  
**Membership No. A41461**

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**Borgaon Watambare Highways Private Limited** Formerly Known as *DBL Borgaon Watambare Highways Private Limited*

**Regd. Office:** Cabin -1, S-11, IInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), **CIN:** U45203MP2018PTC045516

**Site Office:** O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

**Corporate Office:** 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

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